



# STATE OF INDIANA

EQUAL OPPORTUNITY EMPLOYER

STATE BOARD OF ACCOUNTS  
302 WEST WASHINGTON STREET  
ROOM E418  
INDIANAPOLIS, INDIANA 46204-2765

Telephone: (317) 232-2513

Fax: (317) 232-4711

Web Site: [www.in.gov/sboa](http://www.in.gov/sboa)

**AGENDA**  
**STATE BOARD OF ACCOUNTS**  
**COUNTY AUDITORS FALL STATE CALLED CONFERENCE**  
**BELTERRA, 777 BELTERRA DRIVE, FLORENCE IN**  
**October 24, 25, and 26, 2018**

**WEDNESDAY, OCT 24<sup>TH</sup>**

8:00 AM	Registration
9:00 AM	Welcome, Introduction, Remarks and Announcements Michael Bozyski, CPA, Deputy State Examiner State Board of Accounts Honorable Tera Klutz, CPA Auditor of State Wesley Bennett, Commissioner Department of Local Government Finance David Bottorff, Executive Director Association of Indiana Counties Pauline Graff, Elkhart County Auditor President-Elect Indiana County Auditors Association
10:00 AM	BREAK
10:15 AM	Payroll or Independent Contractor James Driver, IRS FSLG Specialist Internal Revenue Service
11:30 AM	Settlement Bob Reynolds, CPA, Local Government Division Director Auditor of State
12:00 PM	ADJOURN FOR LUNCH
1:30 PM	Capital Assets Mike Nielsen Government Fixed Asset Services, Inc.
2:30 PM	BREAK
2:45 PM	Excise Tax Bob Reynolds, CPA, Local Government Division Director Auditor of State

**AGENDA**  
**STATE BOARD OF ACCOUNTS**  
**COUNTY AUDITORS FALL STATE CALLED CONFERENCE**  
**BELTERRA, 777 BELTERRA DRIVE, FLORENCE IN**  
**October 24, 25, and 26, 2018**  
**(Continued)**

**WEDNESDAY, OCT 24<sup>TH</sup> (Continued)**

3:45 PM                    GAAP Financial Statements  
                                  Joseph J. Evans, Partner, Audit Services  
                                  RSM US LLP

4:30 PM                    ADJOURN

**THURSDAY, OCT 25<sup>TH</sup>**

8:00 AM                    Registration

9:00 AM                    Active Shooter  
                                  Brent Lykins, Trooper  
                                  Indiana State Police

10:30 AM                    BREAK

10:45 AM                    Gateway Abstract  
                                  Matthew Parkinson, CPA, Deputy Commissioner – Operations and Finance  
                                  Department of Local Government Finance  
                                  Bob Reynolds, CPA, Local Government Division Director  
                                  Auditor of State

12:15 AM                    ADJOURN FOR LUNCH

1:45 PM                    TIF Funds  
                                  Matt Eckerle, Principal  
                                  H.J. Umbaugh and Associates  
                                  Lisa Lee, Partner  
                                  Ice Miller, Legal Counsel

3:15 PM                    BREAK

3:30 PM                    Miscellaneous Topics, Upload Project, Appropriations  
                                  Lori Rogers, CPA, CFE, Director of County Auditor Services  
                                  Stephanie Heath, CPA, CFE, Director of County Auditor Services  
                                  State Board of Accounts

4:30 PM                    ADJOURN

**AGENDA**  
**STATE BOARD OF ACCOUNTS**  
**COUNTY AUDITORS FALL STATE CALLED CONFERENCE**  
**BELTERRA, 777 BELTERRA DRIVE, FLORENCE IN**  
**October 24, 25, and 26, 2018**  
*(Continued)*

**FRIDAY, OCT 26<sup>TH</sup>**

8:00 AM	Registration
9:00 AM	Question and Answer Session Lori Rogers, CPA, CFE, Director of County Services Stephanie Heath, CPA, CFE, Director of County Services State Board of Accounts
10:30 AM	Association Business Meeting
12:00 PM	Adjournment of the State